

**PESONA METRO HOLDINGS BERHAD (Registration No. 201101029741)(957876-T)**

**UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME  
FOR THE THIRD QUARTER ENDED 30 SEPTEMBER 2025**

|  | INDIVIDUAL QUARTER   |  | CUMULATIVE QUARTER   |  |
|--|--|--|--|--|
|  | (Unaudited)<br>Current<br>Year<br>Quarter<br>30.9.2025<br>RM'000 | (Audited)<br>Preceding<br>Year<br>Quarter<br>30.9.2024<br>RM'000 | (Unaudited)<br>Current<br>Year<br>To Date<br>30.9.2025<br>RM'000 | (Audited)<br>Preceding<br>Year<br>To Date<br>30.9.2024<br>RM'000 |
| <b>Revenue</b>                                     | <b>197,487</b>   | <b>155,424</b>   | <b>519,161</b>   | <b>342,995</b>   |
| Cost of sales                                      | (165,664)  | (140,775)  | (442,460)  | (306,501)  |
| <b>Gross profit</b>                                | <b>31,823</b>  | <b>14,649</b>  | <b>76,701</b>  | <b>36,494</b>  |
| Other operating income                             | 437  | 106  | 946  | 1,460  |
| Selling and administrative expenses                | (9,681)  | (7,181)  | (25,484)   | (16,162)   |
| <b>Profit from operations</b>                      | <b>22,579</b>  | <b>7,574</b>   | <b>52,163</b>  | <b>21,792</b>  |
| Finance costs                                      | (3,586)  | (1,966)  | (8,985)  | (5,515)  |
| <b>Profit before tax</b>                           | <b>18,993</b>  | <b>5,608</b>   | <b>43,178</b>  | <b>16,277</b>  |
| Income tax expense                                 | (3,904)  | (939)  | (7,008)  | (1,631)  |
| <b>Profit for the period</b>                       | <b>15,089</b>  | <b>4,669</b>   | <b>36,170</b>  | <b>14,646</b>  |
| Other comprehensive income                         | -  | -  | -  | -  |
| <b>Total comprehensive income for the period</b>   | <b>15,089</b>  | <b>4,669</b>   | <b>36,170</b>  | <b>14,646</b>  |
| <b>Total comprehensive income attributable to:</b> |  |  |  |  |
| • Owners of the parent                             | 10,899   | 4,819  | 27,718   | 13,420   |
| • Non-controlling interests                        | 4,190  | (150)  | 8,452  | 1,226  |
| <b>Earnings per share (Sen)</b>                    |  |  |  |  |
| • Basic  | 1.57   | 0.69   | 3.99   | 1.93   |
| • Diluted  | NA   | NA   | NA   | NA   |

The unaudited condensed consolidated statement of comprehensive income should be read in conjunction with the Audited Financial Statements for the financial year ended 31 December 2024 and the accompanying explanatory notes attached to the interim financial statements.

**PESONA METRO HOLDINGS BERHAD (Registration No. 201101029741)(957876-T)**

**UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION  
AS AT 30 SEPTEMBER 2025**

|  | (Unaudited)<br>30.9.2025 | (Audited)<br>31.12.2024 |
|--|--------------------------|-------------------------|
|  | RM'000                   | RM'000                  |
| <b>ASSETS</b>  |                          |                         |
| <b>Non-current assets</b>  |                          |                         |
| Property, plant and equipment  | 41,470                   | 43,457                  |
| Investment properties  | 11,835                   | 10,979                  |
| Intangible assets  | 76,058                   | 78,388                  |
| Financial receivables  | 113,228                  | 116,985                 |
| Trade receivables  | 39,348                   | 37,277                  |
|  | <u>281,939</u>           | <u>287,086</u>          |
| <b>Current assets</b>  |                          |                         |
| Property development costs   | 130,122                  | 100,102                 |
| Trade and other receivables  | 344,067                  | 234,728                 |
| Contract assets  | 83,869                   | 59,139                  |
| Tax recoverable  | 1,161                    | 2,505                   |
| Deposits with licensed financial institutions                          | 42,750                   | 50,653                  |
| Cash and bank balances   | 71,879                   | 51,205                  |
|  | <u>673,848</u>           | <u>498,332</u>          |
| <b>TOTAL ASSETS</b>  | <b><u>955,787</u></b>    | <b><u>785,418</u></b>   |
| <b>EQUITY AND LIABILITIES</b>  |                          |                         |
| <b>Equity attributable to owners of the parent</b>                     |                          |                         |
| Share capital  | 194,031                  | 194,031                 |
| Reverse acquisition reserve  | (91,000)                 | (91,000)                |
| Retained earnings  | 92,997                   | 70,491                  |
| Total equity attributable to owners of the parent                      | <u>196,028</u>           | <u>173,522</u>          |
| Non-controlling interests  | <u>36,920</u>            | <u>28,468</u>           |
|  | <b><u>232,948</u></b>    | <b><u>201,990</u></b>   |
| <b>Non-current liabilities</b>   |                          |                         |
| Borrowings   | 156,196                  | 171,395                 |
| Leases   | 1,407                    | 517                     |
| Trade payables   | 22,308                   | 16,249                  |
| Deferred tax liabilities   | 8,970                    | 9,529                   |
|  | <u>188,881</u>           | <u>197,690</u>          |
| <b>Current liabilities</b>   |                          |                         |
| Trade and other payables   | 301,203                  | 288,083                 |
| Contract liabilities   | 88,757                   | 33,242                  |
| Borrowings   | 142,122                  | 64,672                  |
| Leases   | 432                      | 201                     |
| Tax payables   | 1,444                    | 540                     |
|  | <u>533,958</u>           | <u>385,738</u>          |
| <b>TOTAL LIABILITIES</b>   | <b><u>722,839</u></b>    | <b><u>583,428</u></b>   |
| <b>TOTAL EQUITY AND LIABILITIES</b>                                    | <b><u>955,787</u></b>    | <b><u>785,418</u></b>   |
| <b>Net assets per share attributable to owners of the parent (Sen)</b> | <b><u>28.21</u></b>      | <b><u>24.97</u></b>     |

The unaudited condensed consolidated statement of financial position should be read in conjunction with the Audited Financial Statements for the financial year ended 31 December 2024 and the accompanying explanatory notes attached to the interim financial statements.

**PESONA METRO HOLDINGS BERHAD (Registration No. 201101029741)(957876-T)**

**UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY  
AS AT 30 SEPTEMBER 2025**

|   | <b>ATTRIBUTABLE TO OWNERS OF THE PARENT</b> |                             |                             |                           |                |
|---|---|-----------------------------|-----------------------------|---------------------------|----------------|
|   | <b><u>Non-distributable</u></b>             |                             | <b><u>Distributable</u></b> |                           |                |
|   | Share capital                               | Reverse acquisition reserve | Retained earnings           | Non-controlling interests | Total          |
|   | RM'000                                      | RM'000                      | RM'000                      | RM'000                    | RM'000         |
| <b>As at 1 January 2025</b>               | <b>194,031</b>                              | <b>(91,000)</b>             | <b>70,491</b>               | <b>28,468</b>             | <b>201,990</b> |
| Total comprehensive income for the period | -   | -                           | 27,718                      | 8,452                     | 36,170         |
| Dividend paid                             | -   | -                           | (5,212)                     | -                         | (5,212)        |
| <b>As at 30 September 2025</b>            | <b>194,031</b>                              | <b>(91,000)</b>             | <b>92,997</b>               | <b>36,920</b>             | <b>232,948</b> |
| <b>As at 1 January 2024</b>               | <b>194,031</b>                              | <b>(91,000)</b>             | <b>53,817</b>               | <b>24,364</b>             | <b>181,212</b> |
| Total comprehensive income for the period | -   | -                           | 13,420                      | 1,226                     | 14,646         |
| Dividend paid                             | -   | -                           | (3,475)                     | -                         | (3,475)        |
| <b>As at 30 September 2024</b>            | <b>194,031</b>                              | <b>(91,000)</b>             | <b>63,762</b>               | <b>25,590</b>             | <b>192,383</b> |

The unaudited condensed consolidated statement of changes in equity should be read in conjunction with the Audited Financial Statements for the financial year ended 31 December 2024 and the accompanying explanatory notes attached to the interim financial statements.

**PESONA METRO HOLDINGS BERHAD (Registration No. 201101029741)(957876-T)**

**UNAUDITED CONDENSED CONSOLIDATED CASH FLOW STATEMENT  
FOR THE THIRD QUARTER ENDED 30 SEPTEMBER 2025**

|   | (Unaudited)<br>Current<br>Year to date<br>30.9.2025<br>RM'000 | (Audited)<br>Preceding<br>Year to date<br>31.12.2024<br>RM'000 |
|---|---|--|
| <b>CASH FLOWS FROM OPERATING ACTIVITIES</b>                   |   |  |
| Profit before tax   | 43,178  | 25,228   |
| Adjustments for:-   |   |  |
| • Amortisation and depreciation                               | 10,539  | 14,285   |
| • Interest expense  | 8,985   | 8,552  |
| • Other non-cash operating items                              | (1,611)   | (557)  |
| <b>Operating profit before working capital changes</b>        | <b>61,091</b>   | <b>47,508</b>  |
| Changes in property development costs                         | (30,020)  | (6,176)  |
| Changes in trade and other receivables                        | (107,433)   | 108,215  |
| Changes in trade and other payables                           | 21,413  | (96,960)   |
| Changes in contract assets/liabilities                        | 30,784  | (8,354)  |
| <b>Cash (used in)/generated from operations</b>               | <b>(24,165)</b>   | <b>44,233</b>  |
| Tax paid  | (5,317)   | (5,406)  |
| <b>Net cash (used in)/generated from operating activities</b> | <b>(29,482)</b>   | <b>38,827</b>  |
| <b>CASH FLOWS FROM INVESTING ACTIVITIES</b>                   |   |  |
| Purchase of property, plant and equipment                     | (7,062)   | (8,278)  |
| Proceeds from disposal of property, plant and equipment       | 63  | 1,741  |
| Interest received   | 1,318   | 1,534  |
| Acquisition of a subsidiary, net of cash acquired             | -   | (36,202)   |
| <b>Net cash used in investing activities</b>                  | <b>(5,681)</b>  | <b>(41,205)</b>  |
| <b>CASH FLOWS FROM FINANCING ACTIVITIES</b>                   |   |  |
| Interest paid   | (11,290)  | (6,296)  |
| Dividend paid to shareholders                                 | (5,212)   | (3,475)  |
| (Repayment)/Net proceeds from issuance of Sukuk               | (15,000)  | 78,383   |
| Net changes in lease liabilities                              | 1,121   | (1,493)  |
| Net changes in bank borrowings                                | 78,315  | (21,786)   |
| Changes in deposits pledged with financial institutions       | 9,082   | (19,243)   |
| <b>Net cash generated from financing activities</b>           | <b>57,016</b>   | <b>26,090</b>  |
| <b>Net changes in cash and cash equivalents</b>               | <b>21,853</b>   | <b>23,712</b>  |
| Cash and cash equivalents at the beginning of year            | 41,525  | 17,813   |
| <b>Cash and cash equivalents at the end of period/year</b>    | <b>63,378</b>   | <b>41,525</b>  |
| <b>Cash and cash equivalents comprise the following:</b>      |   |  |
| • Deposits with licensed financial institutions               | 42,750  | 50,653   |
| • Cash and bank balances                                      | 71,879  | 51,205   |
|   | 114,629   | 101,858  |
| Less: Deposits pledged and restricted cash and bank balances  | (51,251)  | (60,333)   |
|   | <b>63,378</b>   | <b>41,525</b>  |

The unaudited condensed consolidated cash flow statement should be read in conjunction with the Audited Financial Statements for the financial year ended 31 December 2024 and the accompanying explanatory notes attached to the interim financial statements.

**A. EXPLANATORY NOTES PURSUANT TO MALAYSIAN FINANCIAL REPORTING STANDARD (“MFRS”) 134: INTERIM FINANCIAL REPORTING**

**A1. Basis of preparation**

The interim financial statements are unaudited and have been prepared in accordance with the requirements of MFRS 134: Interim Financial Reporting and paragraph 9.22 of the Bursa Malaysia Securities Berhad ("Bursa Securities") Main Market Listing Requirements.

The interim financial statements should be read in conjunction with the Audited Financial Statements for the financial year ended 31 December 2024.

The interim financial statements provide an explanation of events and transactions that are significant to an understanding of the changes in the financial position and performance of the Company and its subsidiaries ("The Group") since the financial year ended 31 December 2024.

**A2. Changes in Accounting Policies**

The Group has adopted the Malaysian Financial Reporting Standards, International Financial Reporting Standards and the requirements of the Companies Act 2016 in Malaysia for the accounting period beginning 1 January 2025.

**A3. Auditors' Report on Preceding Annual Financial Statements**

The auditors' report of the Group's annual financial statements for the financial year ended 31 December 2024 was not subject to any qualification.

**A4. Seasonal or Cyclical Factors**

The business operations of the Group are not significantly affected by any seasonal or cyclical factors.

**A5. Unusual Items**

There were no other unusual items affecting assets, liabilities, equity, net income or cash flows of the Group in the financial quarter under review.

**A6. Changes in Estimates**

There was no change in the estimates of amounts reported in prior interim periods that had a material effect on the current reporting quarter.

**PESONA METRO HOLDINGS BERHAD (Registration No. 201101029741)(957876-T)**

**A. EXPLANATORY NOTES PURSUANT TO MALAYSIAN FINANCIAL REPORTING STANDARD (“MFRS”) 134: INTERIM FINANCIAL REPORTING (CONT’D)**

**A7. Changes in Debt and Equity Securities**

There were no changes in debt and equity securities during the quarter under review.

**A8. Dividend Paid**

No dividend has been paid during the quarter under review.

**A9. Segmental Reporting**

The Group’s segmental report for the financial period ended 30 September 2025 is as follows:-

|                                | <b>Investment holding</b> | <b>Construction</b> | <b>Concessionaire asset and maintenance</b> | <b>Property development</b> | <b>Elimination</b> | <b>Total</b>   |
|--------------------------------|---------------------------|---------------------|---|-----------------------------|--------------------|----------------|
|                                | RM’000                    | RM’000              | RM’000                                      | RM’000                      | RM’000             | RM’000         |
| <b>Revenue</b>                 |                           |                     |   |                             |                    |                |
| External sales                 | 1                         | 388,828             | 22,161                                      | 108,171                     | -                  | 519,161        |
| Inter-segment sales            | -                         | 116,679             | 13,093                                      | -                           | (129,772)          | -              |
| <b>Total revenue</b>           | <b>1</b>                  | <b>505,507</b>      | <b>35,254</b>                               | <b>108,171</b>              | <b>(129,772)</b>   | <b>519,161</b> |
| Interest income                | 1                         | 189                 | 1,100                                       | 28                          | -                  | 1,318          |
| Interest expense               | -                         | (985)               | (12,598)                                    | (1,392)                     | 5,990              | (8,985)        |
| Amortisation and depreciation  | -                         | (7,900)             | (100)                                       | (209)                       | (2,330)            | (10,539)       |
| <b>Results</b>                 |                           |                     |   |                             |                    |                |
| Profit/(Loss) from operations  | (714)                     | 18,436              | 21,346                                      | 21,395                      | (8,300)            | 52,163         |
| Finance costs                  | -                         | (985)               | (12,598)                                    | (1,392)                     | 5,990              | (8,985)        |
| Profit/(Loss) before tax       | (714)                     | 17,451              | 8,748                                       | 20,003                      | (2,310)            | 43,178         |
| Income tax expense             | -                         | (636)               | (1,773)                                     | (5,157)                     | 558                | (7,008)        |
| <b>Profit/(Loss) after tax</b> | <b>(714)</b>              | <b>16,815</b>       | <b>6,975</b>                                | <b>14,846</b>               | <b>(1,752)</b>     | <b>36,170</b>  |

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**A. EXPLANATORY NOTES PURSUANT TO MALAYSIAN FINANCIAL REPORTING STANDARD (“MFRS”) 134: INTERIM FINANCIAL REPORTING (CONT’D)**

**A9. Segmental Reporting (Cont’d)**

The Group’s segmental report for the financial period ended 30 September 2024 is as follows:-

|                                | <b>Investment<br/>holding</b> | <b>Construction</b> | <b>Concessionaire<br/>asset and<br/>maintenance</b> | <b>Elimination</b> | <b>Total</b>   |
|--------------------------------|-------------------------------|---------------------|---|--------------------|----------------|
|                                | RM’000                        | RM’000              | RM’000  | RM’000             | RM’000         |
| <b>Revenue</b>                 |                               |                     |   |                    |                |
| External sales                 | 2                             | 325,274             | 17,719  | -                  | 342,995        |
| Inter-segment sales            | -                             | 1,680               | 6,678   | (8,358)            | -              |
| <b>Total revenue</b>           | <b>2</b>                      | <b>326,954</b>      | <b>24,397</b>                                       | <b>(8,358)</b>     | <b>342,995</b> |
| Interest income                | 2                             | 225                 | 828   | -                  | 1,055          |
| Interest expense               | -                             | (1,795)             | (7,746)   | 4,026              | (5,515)        |
| Amortisation and depreciation  | -                             | (8,267)             | (2)   | (2,330)            | (10,599)       |
| <b>Results</b>                 |                               |                     |   |                    |                |
| Profit/(Loss) from operations  | (962)                         | 12,788              | 16,300  | (6,334)            | 21,792         |
| Finance costs                  | -                             | (1,795)             | (7,746)   | 4,026              | (5,515)        |
| Profit/(Loss) before tax       | (962)                         | 10,993              | 8,554   | (2,308)            | 16,277         |
| Income tax expense             | -                             | (20)                | (2,171)   | 560                | (1,631)        |
| <b>Profit/(Loss) after tax</b> | <b>(962)</b>                  | <b>10,973</b>       | <b>6,383</b>  | <b>(1,748)</b>     | <b>14,646</b>  |

**A10. Valuation of Property, Plant and Equipment**

The Group’s property, plant and equipment are stated at cost. There is no policy of regular revaluation of its property, plant and equipment at the end of the financial period under review.

**A11. Material Events Subsequent to the End of the Interim Period**

There were no material events subsequent to the end of the interim period.

**A12. Changes in Composition of the Group**

There have been no changes in composition of the Group during the quarter under review.

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**A. EXPLANATORY NOTES PURSUANT TO MALAYSIAN FINANCIAL REPORTING STANDARD (“MFRS”) 134: INTERIM FINANCIAL REPORTING (CONT’D)**

**A.13 Capital Commitments**

|   |                              |
|---|------------------------------|
|   | As at<br>30.9.2025<br>RM’000 |
| Approved and contracted for                 |                              |
| - Purchase of property, plant and equipment | <u>15,054</u>                |

**A14. Changes in Contingent Liabilities**

|   |                              |
|---|------------------------------|
|   | As at<br>30.9.2025<br>RM’000 |
| Bank guarantees issued by licensed banks in respect of construction projects and property development | <u>117,882</u>               |

**A15. Significant Related Party Transactions**

The significant related party transactions during the quarter under review, in which directors of the Company have substantial financial interests are as follows:-

|  | Current Year<br>Quarter<br>30.9.2025<br>RM’000 | Current Year<br>To date<br>30.9.2025<br>RM’000 |
|--|--|--|
| Provision of construction works to a company in which directors have substantial financial interests | <u>45,329</u>                                  | <u>107,948</u>                                 |

**B. EXPLANATORY NOTES PURSUANT TO PARAGRAPH 9.22 AND PART A OF APPENDIX 9B OF THE LISTING REQUIREMENT OF BURSA SECURITIES**

**B1. Review of Performance**

Current Year Quarter:

The Group achieved a total revenue of RM197.5 million for the quarter under review. The revenue increased substantially by RM42.1 million or 27% as compared to the same quarter last year. The increase is mainly contributed by higher progress billings from the on-going construction projects and the contribution from the property development subsidiary, Gaya Kuasa Sdn Bhd.

In line with the increase in revenue, the Group registered a profit before tax of RM19.0 million for the quarter under review, a significant increase of 239% as compared to the same quarter last year. The significant increase in the profit before tax is mainly contributed by improved project margin from on-going projects as well as profit contribution from the acquired property development subsidiary, Gaya Kuasa Sdn Bhd. The concessionaire asset and its maintenance continue to contribute consistently to the profit before tax during the quarter under review.

Current Year To Date:

The Group achieved a total revenue of RM519.2 million for the financial period ended 30 September 2025. The revenue is substantially contributed by the construction division and property development division with 75% and 21% contribution to the total revenue, respectively. The revenue increased substantially by RM176.2 million or 51% as compared to the same period last year. In line with the increase in revenue, the Group registered a profit before tax of RM43.2 million for the financial period ended 30 September 2025 as compared to a profit before tax of RM16.3 million in the same period last financial year, representing a significant increase of 165%. The significant increase in the profit before tax is mainly due to the improvement in project margin contributed by on-going projects and profit contribution from the property development subsidiary, Gaya Kuasa Sdn Bhd.

**B2. Comparison with Immediate Preceding Quarter's Results**

|                   | Current Quarter | Preceding Quarter | Variance |     |
|-------------------|-----------------|-------------------|----------|-----|
|                   | 30.9.2025       | 30.6.2025         | RM'000   | %   |
| Revenue           | 197,487         | 174,777           | 22,710   | 13% |
| Profit before tax | 18,993          | 14,454            | 4,539    | 31% |

The revenue increased by 13% due mainly to higher construction progress billings from on-going projects and higher revenue contribution from the property development subsidiary, Gaya Kuasa Sdn Bhd as compared to the preceding quarter. In line with the revenue increase, the Group generated higher profit before tax of RM19.0 million, an improvement of 31% as compared to the preceding quarter. The higher profit before tax is mainly contributed by improved project margin from on-going projects and higher profit contribution from the property development subsidiary, Gaya Kuasa Sdn Bhd.

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### B. EXPLANATORY NOTES PURSUANT TO PARAGRAPH 9.22 AND PART A OF APPENDIX 9B OF THE LISTING REQUIREMENT OF BURSA SECURITIES (CONT'D)

#### B3. Prospects for the Financial Year ending 31 December 2025

As at 30 September 2025, the Group has an outstanding construction order book of RM2.5 billion, comprising nine (9) on-going projects. These projects are expected to contribute construction revenue for the financial year ending 31 December 2025. The concessionaire and maintenance income will continue to provide consistent contribution for the financial year ending 31 December 2025. In addition, the property development subsidiary, Gaya Kuasa Sdn Bhd, acquired in October 2024, will contribute positively to the Group performance for the financial year ending 31 December 2025.

Accordingly, barring any unforeseen circumstances, the Group expects to achieve a satisfactory performance for the financial year ending 31 December 2025.

#### B4. Financial Forecast

There was no financial forecast announced in relation to the financial quarter under review.

#### B5. Taxation

|                               | Current Year<br>Quarter<br>30.9.2025<br>RM'000 | Current Year<br>To date<br>30.9.2025<br>RM'000 |
|-------------------------------|--|--|
| Current year tax              | 3,939  | 7,415  |
| Under provision in prior year | 151  | 151  |
| Deferred tax                  | (186)  | (558)  |
|                               | <u>3,904</u>                                   | <u>7,008</u>                                   |

The Group's effective tax rate is lower than the statutory tax rate, mainly due to the utilization of unabsorbed business losses and capital allowance carried forward.

#### B6. Notes to the Statement of Comprehensive Income

The notes to the statement of comprehensive income are arrived at after charging/(crediting) the following items:

|   | Current Year<br>Quarter<br>30.9.2025<br>RM'000 | Current Year<br>To date<br>30.9.2025<br>RM'000 |
|---|--|--|
| Interest income                                   | (503)  | (1,318)  |
| Other income                                      | (241)  | (350)  |
| Interest expense                                  | 3,586  | 8,985  |
| Amortisation and depreciation                     | 3,254  | 10,539   |
| Gain on disposal of property, plant and equipment | (26)   | (80)   |

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**B. EXPLANATORY NOTES PURSUANT TO PARAGRAPH 9.22 AND PART A OF APPENDIX 9B OF THE LISTING REQUIREMENT OF BURSA SECURITIES (CONT'D)**

**B7. Status of Corporate Proposal**

There is no corporate proposal pending during the quarter under review.

**B8. Group's Borrowings and Debt Securities**

The Group's borrowings as at 30 September 2025 were as follows:-

|  | As at<br>30.9.2025<br>RM'000 |
|--|------------------------------|
| <b>Long term borrowings</b>                                |                              |
| Secured:   |                              |
| • Islamic Medium-Term Notes ("Sukuk")                      | 155,000                      |
| • Term Loan  | 1,196                        |
| • Leases   | 1,407                        |
|  | <u>157,603</u>               |
| <b>Short term borrowings</b>                               |                              |
| Secured:   |                              |
| • Islamic Medium-Term Notes ("Sukuk")                      | 15,000                       |
| • Revolving Credits, Contract financing and Bridging loans | 127,122                      |
| • Leases   | 432                          |
|  | <u>142,554</u>               |

**B9. Off-Balance Sheet Financial Instruments**

The Group does not have any financial instruments with off-balance sheet risk.

**B10. Material Litigation**

During the quarter under review, neither the Group nor the Company involves in any material litigation.

**B11. Dividend**

No dividend has been proposed during the quarter under review.

**PESONA METRO HOLDINGS BERHAD (Registration No. 201101029741)(957876-T)**

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**B. EXPLANATORY NOTES PURSUANT TO PARAGRAPH 9.22 AND PART A OF APPENDIX 9B OF THE LISTING REQUIREMENT OF BURSA SECURITIES (CONT'D)**

**B12. Earnings per Share**

|  | Current Year<br>Quarter<br>30.9.2025 | Current Year<br>To date<br>30.9.2025 |
|--|--------------------------------------|--------------------------------------|
| Profit for the period attributable to owners (RM'000)                                  | 10,899                               | 27,718                               |
| <b>Number of shares:</b>   |                                      |                                      |
| Weighted average number of ordinary shares in issue for basic earnings per share (000) | 694,987                              | 694,987                              |
| Basic earnings per share (Sen)   | 1.57                                 | 3.99                                 |

**B13. Realised and unrealised earnings/(losses) disclosure**

|   | As at<br>30.9.2025<br>RM'000 |
|---|------------------------------|
| <b>Total retained earnings for the Group:</b> |                              |
| • Realised                                    | 102,105                      |
| • Unrealised                                  | (9,108)                      |
|   | <u>92,997</u>                |

**B14. Authorisation for Issue**

This interim financial report was authorised for issuance by the Board of Directors of the Company on 21 November 2025.