

**PRESS RELEASE
FOR IMMEDIATE RELEASE**

2H2015: SMOOTH SAILING FOR PESONA METRO

KUALA LUMPUR, 27 February 2015 – Pesona Metro Holdings Berhad [Stock Code: 8311] (“PMHB”), announced that the Company gained a total of RM61,548,000.00 in revenue for its last quarter’s result, Q4FY2014 and proposed to reward its shareholders by declaring an interim dividend of 1.0 sen as per ordinary share as a show of gratitude. It reported a total Group revenue of RM267,410,000.00 for the last financial year of 2014.

On top of that, PMHB also announced its latest joint-venture project between its wholly-owned subsidiary, Pesona Metro Sdn Bhd (“PMSB”), Pembinaan Kaleigh Sdn Bhd (“PKSB”) and Hanawin Sdn Bhd (“HSB”) for the road works from Merapoh to Kg. Kubang Rusa worth RM172,725,000.00 in project value which is expected to contribute positively to the earnings of the Group and also enhance the net assets of the Group.

“We are very happy to say that despite the general outlook, 2015 will be a promising year for the Group. So far, we have managed to secure the Merapoh to Kg. Kubang Rusa’s road works project and we are also in the midst of sealing some other deals which we will announce once the documentations are signed or as and when we receive the award letters,” said Mr. Wie Hock Beng, Managing Director of the Group.

Mr. Wie also expressed his confidence in the group’s performance and that the group is on a positive growth chart this year. “We will continue to work hard to pursue new projects and contracts in order to maintain and increase our encouraging performance over the last few years. This is our way of expressing our appreciation for our investors who have trusted us. Therefore, yesterday we have also declared a single tier dividend of 1.0 sen for all our shareholders. Our current unbilled order book stands at a healthy figure of almost RM600 million and at the same time we have submitted tenders and bids for works where the aggregate value is approximately RM1 billion.”

The Group first gained a name for itself amongst industry players when it was selected as the main contractor to undertake the rehabilitation and beautification project of Sungai Melaka and its riverine embankment, a project that had a contract value exceeding RM234.0 million.

Previously, PMHB’s subsidiary PMSB also achieved recognition when it was named the Best Contractor for 2013 under the category for infrastructure projects exceeding RM50.0 million in contract value for the RM73.0-million Customs, Immigration and Quarantine (“CIQ”) Complex, Immigration and Jetty project by the Public Works Department of Malaysia (“JKR”).

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ABOUT PESONA METRO HOLDINGS BERHAD

Pesona Metro Holdings Berhad ("PMHB") was incorporated in Malaysia under the Companies Act, 1965 on 19 August 2011 as an investment holding company. Through its subsidiaries, PMHB is involved in the construction business for both buildings and infrastructure, encompassing medium to high-rise buildings, roads, bridges and heavy civil engineering works such as beautification and rehabilitation of rivers, dams and drainage.

PMHB is also involved in the manufacturing and trading of polyurethane ("PU") products for interior and exterior decorations following the acquisition of Pesona Saferay Sdn Bhd via a reverse takeover ("RTO") exercise of Mithril Berhad on 10th October 2012.

For more information, please log on to www.pesona.com.my.

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